

04/02/2010 10:31 304-345-1054

PEPPER &amp; NASON

PAGE 03/11

## B 1 (Official Form 1) (1/08)

United States Bankruptcy Court  
Southern District of West Virginia

Name of Debtor (if individual, enter Last, First, Middle): <b>Comvest Ltd., Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):																					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																					
Last four digits of Sec. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>55-0696895</b>		Last four digits of Sec. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):																					
Street Address of Debtor (No. & Street, City, and State): <b>PO Box 2025 Clarksburg, WV</b>		Street Address of Joint Debtor (No. & Street, City, and State):																					
ZIP CODE <b>26302</b>		ZIP CODE																					
County of Residence or of the Principal Place of Business: <b>Harrison</b>		County of Residence or of the Principal Place of Business:																					
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																					
ZIP CODE		ZIP CODE																					
Location of Principal Assets of Business Debtor (if different from street address above): <b>PO Box 2025, Clarksburg, WV</b>		ZIP CODE <b>26302</b>																					
<b>Type of Debtor</b> (Form of Organization) (Check one box.) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>		<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other</li> </ul>																					
		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>																					
		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>																					
<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>		<b>Chapter 11 Debtors</b> Check one box: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</li> </ul> Check all applicable boxes: <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>																					
<b>Statistical/Administrative Information</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>																							
<b>Estimated Number of Creditors</b> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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<b>Estimated Assets</b> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion														
<b>Estimated Liabilities</b> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion														

THIS SPACE IS FOR  
COURT USE ONLY

## B 1 (Official Form 1) (1/08)

FORM B1, Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		<b>Name of Debtor(s):</b> <b>Comvest Ltd., Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</b>			
<b>Location Where Filed:</b> <b>NONE</b>	<b>Case Number:</b>	<b>Date Filed:</b>	
<b>Location Where Filed:</b>	<b>Case Number:</b>	<b>Date Filed:</b>	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</b>			
<b>Name of Debtor:</b> <b>NONE</b>	<b>Case Number:</b>	<b>Date Filed:</b>	
<b>District:</b>	<b>Relationship:</b>	<b>Judge:</b>	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that (he or she) may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <input checked="" type="checkbox"/> <b>Not Applicable</b> Signature of Attorney for Debtor(s) _____ Date _____	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the justice will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="text-align: right;">           _____            (Name of landlord that obtained judgment)         </div> <div style="text-align: right;">           _____            (Address of landlord)         </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).			

04/02/2010 10:31 304-346-1054

PEPPER &amp; NASON

FORM B1, Page 3

## B 1 (Official Form 1) (1/08)

## Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Comvest Ltd., Inc.

## Signatures

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[(If no attorney represents me and no bankruptcy petition preparer signs the petition)] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X

Signature of Attorney for Debtor(s)

Andrew S. Nason Bar No. 2707

Printed Name of Attorney for Debtor(s) / Bar No.

Pepper &amp; Nason

Firm Name

8 Hale Street Charleston, WV 25301

Address

304-346-0361

304-346-1054

Telephone Number

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

H. David Cutlip

Printed Name of Authorized Individual

President

Title of Authorized Individual

Date

## Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

## Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) If rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of West Virginia**

In re Comvest Ltd., Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [If secured also state value of security]</i>
Town of Granville 233 Dents Run Blvd Granville, WV 26534				\$89,200.00
Buffalo Creek PSD PO Box 209 Amherstdale, WV 25607				\$747.12
City of Elkins 401 Davis Ave Elkins, WV 26241				\$4,507.20
Fairfax Volunteer Fire Department 4081 University Dr Fairfax, VA 22030				\$15,298.31
Greenmount Volunteer Fire Department 3096 Emmitsburg Rd Gettysburg, PA 17325				\$2,802.02
Jefferson County Commission 124 East Washington St Charles Town, WV 25414				\$35,839.07

B4 (Official Form 4) (12/07)4 -Cont.

In re Convast Ltd., Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim (if secured also state value of security)</i>
Charles Town Utility Board 842 South George St Charles Town, WV 26414				\$276,492.93
Stonewall Jackson Hospital 230 Hospital Plaza Weston, WV 26452				\$34,416.00
Poca Valley Bank PO Box 1147 Poca, WV 25169				\$317,900.00
Cora Volunteer Fire Department PO Box 299 Cora, WV 26614				\$10,000.00
Canaan Valley Institute PO Box 673 Davis, WV 26260				\$52,906.43
Town of Paw Paw 122 Winchester St Paw Paw, WV 25434				\$24,020.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Comvest Ltd., Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim (if secured also state value of security)</i>
Town of Handley Sanitary Board PO Box 100 Handley, WV 25102				\$16,107.98
City of Fairmont 200 Jackson St, Ste 301 3rd floor Fairmont, WV 26554				\$517,623.00
City of Hurricane 2718 Main St Hurricane, WV 25526				\$8,884.82
Marion County Parks and Recreation 319 Monroe St Fairmont, WV 26554				\$47,129.00
Fork Ridge Volunteer Fire Dept. RD 1 Box 203 A Glen Easton, WV 26039				\$54,456.00
Bank of Clarke PO Box 381 Berryville, VA 22811				\$493,539.93

B4 (Official Form 4) (12/07)4 -Cont.

In re Comvest Ltd., Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Greensville County Water & Sewer Auth. Greenville County Circle Emporia, VA 33847				\$17,332.88
Mineral County Board of Education 1 Baker Place Keyser, WV 26726				\$10,813.18
City of Moorefield 206 Winchester Ave Moorefield, WV 26835				\$221.00
City of Nitro PO Box 308 Nitro, WV 25143				\$4,619.00
Town of Pax PO Box 118 Pax, WV 25904				\$942.35
County of Shenandoah 600 N Main St Woodstock, VA 22664				\$144,233.82

B4 (Official Form 4) (12/07)4 -Cont.

In re **Convest Ltd., Inc.**

Debtor

Case No. \_\_\_\_\_

Chapter **11**

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Roane Board of Education 813 Capital St Spencer, WV 25276				\$250,000.00
City of Ripley 113 S Church St Ripley, WV 25271				\$67,900.00
Town of Williamson Williamson Utility Board 104 East 4th Ave Williamson, WV 25661				\$4,098.20
Town of Ridgely PO Box 1280 Ridgely, WV 26753				\$27.00
Convest Capital, LLC PO Box 2025 Clarksburg, WV 26302-2025				\$405,774.85
Freedom Bank 315 Crim Ave Belington, WV 26250				\$498,000.00



B4 (Official Form 4) (12/07)4-Cont.

In re Comvest Ltd., Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Page Valley Bank 17 W Main St Luray, VA 22835				\$556,065.89
City of Roncaverte 200 W Main St Roncaverte, WV 24970				\$5,811.70
City of Glen Dale 402 Wheeling Ave Glen Dale, WV 26038				\$5,357.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, H. David Cutlip, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4-2-10Signature: H. David CutlipH. David Cutlip, President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of West Virginia**

In re:

Case No. \_\_\_\_\_

Chapter 11**Comveat Ltd., Inc.**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **H. David Cutlip**, declare under penalty of perjury that I am the **President of Comveat Ltd., Inc.**, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **David Cutlip**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **David Cutlip**, **President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **David Cutlip**, **President** of this Corporation, is authorized and directed to employ **Andrew S. Nason**, attorney and the law firm of **Pepper & Nason** to represent the Corporation in such bankruptcy case."

Executed on: 4-2-10

Signed: \_\_\_\_\_

**H. David Cutlip**

04/02/2010 10:31 304-346-1054

PEPPER &amp; NASON

PAGE 13/16

Bank of Clarke  
PO Box 391  
Berryville, VA 22611

Buffalo Creek PSD  
PO Box 209  
Amherstdale, WV 25607

Canaan Valley Institute  
PO Box 673  
Davis, WV 26260

Charles Town Utility Board  
842 South George St  
Charles Town, WV 25414

City of Elkins  
401 Davis Ave  
Elkins, WV 26241

City of Fairmont  
200 Jackson St, Ste 301 3rd floor  
Fairmont, WV 26554

City of Glen Dale  
402 Wheeling Ave  
Glen Dale, WV 26038

City of Hurricane  
2718 Main St  
Hurricane, WV 25526

City of Moorefield  
206 Winchester Ave  
Moorefield, WV 26835

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City of Nitro  
PO Box 308  
Nitro, WV 25143

City of Ripley  
113 S Church St  
Ripley, WV 25271

City of Ronceverte  
200 W Main St  
Ronceverte, WV 24970

Comvest Capital, LLC  
PO Box 2025  
Clarksburg, WV 26302-2025

Cora Volunteer Fire Department  
PO Box 299  
Cora, WV 25614

County of Shenandoah  
600 N Main St  
Woodstock, VA 22664

Fairfax Volunteer Fire Department  
4081 University Dr  
Fairfax, VA 22030

Fork Ridge Volunteer Fire Dept.  
RD 1 Box 203 A  
Glen Easton, WV 26039

Freedom Bank  
315 Crim Ave  
Belington, WV 26250

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Greenmount Volunteer Fire Departmen  
3095 Emmitsburg Rd  
Gettysburg, PA 17325

Greenville County Water & Sewer Au  
Greenville County Circle  
Emporia, VA 33847

Jefferson County Commission  
124 East Washington St  
Charles Town, WV 25414

Marion County Parks and Recreation  
319 Monroe St  
Fairmont, WV 26554

Mineral County Board of Education  
1 Baker Place  
Keyser, WV 26726

Page Valley Bank  
17 W Main St  
Luray, VA 22835

Poca Valley Bank  
PO Box 1147  
Poca, WV 25159

Roane Board of Education  
813 Capital St  
Spencer, WV 25276

Stonewall Jackson Hospital  
230 Holspital Plaza  
Weston, WV 26452

Town of Granville  
233 Dents Run Blvd  
Granville, WV 26534

Town of Handley Sanitary Board  
PO Box 100  
Handley, WV 25102

Town of Paw Paw  
122 Winchester St  
Paw Paw, WV 25434

Town of Pax  
PO Box 118  
Pax, WV 25904

Town of Ridgely  
PO Box 1290  
Ridgely, WV 26753

Town of Williamson  
Williamson Utility Board  
104 East 4th Ave  
Williamson, WV 25661

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF WEST VIRGINIA

In re:  
Comvest Ltd., Inc.

Debtor.

Case No. \_\_\_\_\_

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), and attorney for debtor(s) if applicable, hereby verify(ies) that the attached mailing matrix of creditors is complete, correct and consistent with the debtor(s)'s schedules to the best of my (our) knowledge.

Date: 4-2-10

Signature of Debtor:

H. David Cutlip

Date: 4/2/2010

Signature of Attorney for Debtor(s), if any:

Andrew S. Nason  
Attorney for Debtor(s)

Bar no.: 2707

**Pepper & Nason**  
8 Hale Street

Charleston, WV 25301

Telephone No.: 304-346-0361

Fax No.: 304-346-1054

E-mail address: ASNason@Nteles.com


RESOLUTION OF THE BOARD OF DIRECTORS  
OF  
COMVEST, LTD., INC.


At a Special Meeting of the Board of Directors of Comvest, Ltd., Inc. (the "Company"), held on the 17<sup>th</sup> day of March, 2010, at which all of the Board Members of the Company were in attendance and notice of which was waived by the Board Members, it was

RESOLVED, that the company should file a voluntary bankruptcy petition under 11 U.S.C. Section 101 et seq., and it was further

RESOLVED, that H. David Cutlip, President of the Company is hereby authorized to sign the voluntary petition as well as any and all documents necessary or convenient to effectuate the filing of the voluntary bankruptcy petition and to undertake a bankruptcy proceeding on behalf of the Company.

DIRECTORS:

  
H. David Cutlip

  
James R. Christie